

COMMONWEALTH OF KENTUCKY
BEFORE THE ENERGY REGULATORY COMMISSION

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In the Matter of

APPLICATION OF EQUITABLE GAS COMPANY)	
FOR AN ORDER AUTHORIZING THE ISSUANCE)	CASE NO.
OF UP TO \$79,000,000 OF CONVERTIBLE)	8101
SUBORDINATED DEBENTURES, DUE _____)	

O R D E R

IT IS ORDERED That the above case be and it hereby is
set for hearing on January 8, 1981 at 1:30 p.m., Eastern
Standard Time, in the Commission's offices at Frankfort,
Kentucky.

Done at Frankfort, Kentucky, this 5th day of January, 1981.

ENERGY REGULATORY COMMISSION


For the Commission

ATTEST:

Secretary